



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27458	+1	+0.00
NIFTY	8341	-0.75	-0.01

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.50	+0.81
HDFCBANK	57.64	-0.10
ICICIBK	10.17	-0.39
INFY	35.50	+1.57
TATAMOTOR	44.00	+1.52
WIPRO	13.47	+1.89

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-320.52
FIIs Index Future	392.17
FIIs Index Options	3504.44
FIIs Stock Future	142.35
FIIs Stock Options	-7.02
DIIs Eq (Provisional)	674.76

CURRENCY

RBI RATE	27-MAR-2015
RUPEE - \$	62.6069
EURO	68.1476
YEN 10	52.5300
GBP	92.9525

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17712	+34	+0.19
NASDAQ	4891	+27	+0.57
NIKKEI	19387	+101	+0.53
HANG SENG	24857	+371	+1.52
SGX NIFTY	8444	+19	+0.23

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1193.10	-6.7
SILVER	16.890	-0.179
CRUDE	48.10	-0.77
COPPER	2.7670	-0.0005
NATURAL GAS	2.635	-0.004

WORLD EVENTS

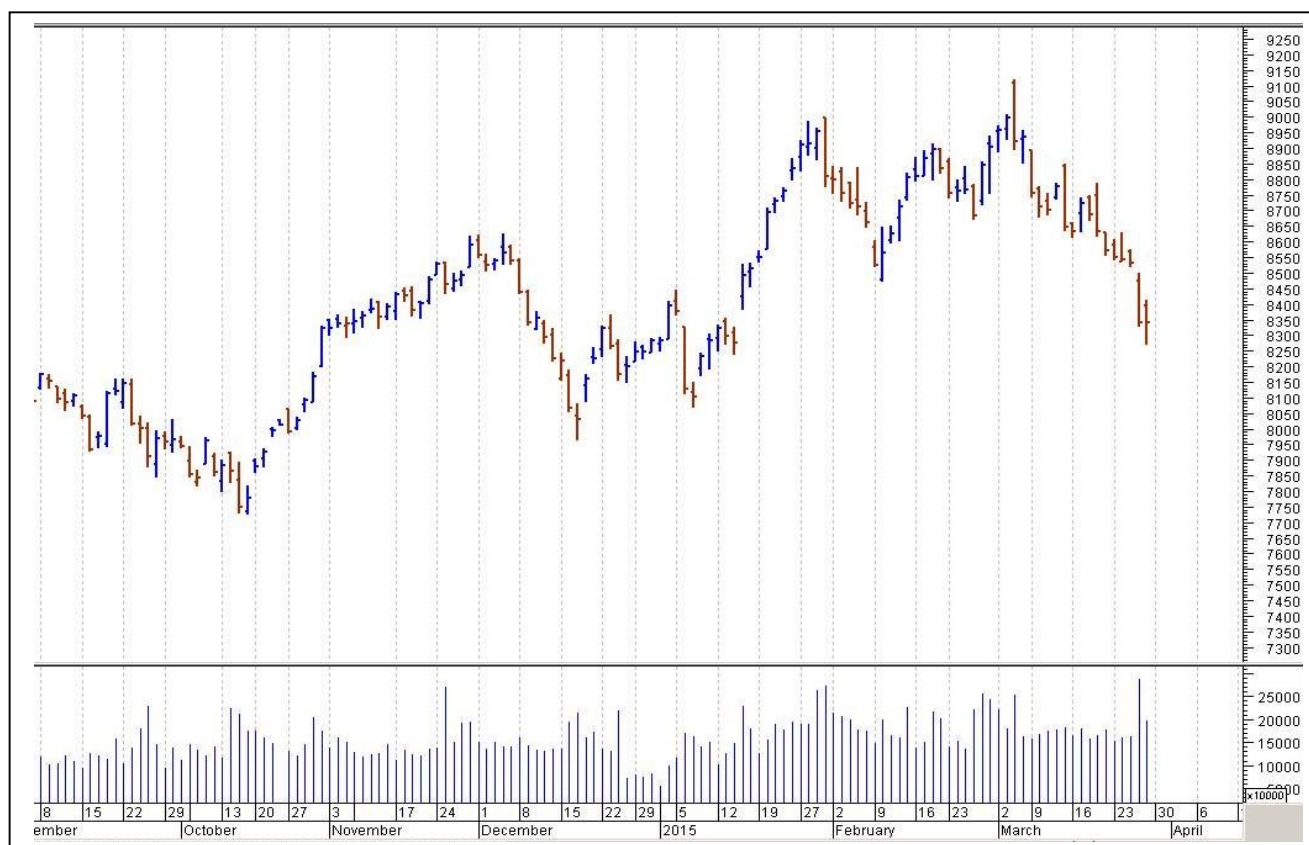
- US:Core PCE Price Index m/m
- Personal Spending m/m
- Pending Home Sales m/m
- UK:Net Lending to Individuals m/m
- M4 Money Supply m/m
- Mortgage Approvals

TOP STORY

- SpiceJet Co plans to lease 7 more Boeing 737 aircraft by May - ET . Additional `500 cr is expected to be infused by Ajay Singh next month.
- Fortis Healthcare: To Sell Singapore Hospital To Concord Medical Services For \$40.1 m
- Surana Power Says Board Approves Investment Up To 51% In Arhyama Energy
- GMR Infra plans to raise `4,000 cr over the next 1 yr via divestment of assets to reduce debt – ET
- Delhi Govt Bans Sale, Purchase & Storage Of Chewable Tobacco In All Forms From Monday: PTI
- EID Parry Divests Entire Stake Of 1.02 Lk Shrs At `100/Sh In Alagawadi Bireshwar Sugars.
- SBI set to buy Air India's Mumbai properties- TOI
- Grasim invests Rs 100 cr to Develop ` First Fabric Brand – ET
- SEBI May Issue Paper On Listing Norms For Start-ups Next Week: PTI
- TRAI releases consultation paper on regulatory framework for over-the-top (OTT) services



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with a flattish note in Friday's trade. Traders were seen piling positions in IT, Bankex and Capital Goods stocks while selling was witnessed in Oil & Gas, Realty and FMCG sector stocks. For today's trade Nifty likely to trade in the range between 8365 – 8380 in the upper side and 8365 – 8380 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8341	8310	8270	8250	8200	8365	8380	8410	8450



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
APOLLOTYRE	161.85	160	166	169	TRADING CALL
DISHTV	81.7	80	83.2	84.5	TRADING CALL
ASHOKLEY	70.5	69.5	72	73	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
FORTIS	163.5	160	173	179	TRADING CALL
TALWALKAR	358.95	350	385	392	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GULPOLY	RELIANCE CAPI. TRUSTEE CO. LTD- A/C RELI. MID & SMALL CAP FD	B	595,000	250

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CUB	SMALL CAP WORLD FND INC	BUY	8254568	99.96
CUB	AMANSA HOLDINGS PRIVATE LIMITED	SELL	10461056	99.99
MANGTIMBER	CENTURY TEXTILE & INDUSTRIES L	BUY	202154	9.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1678.90	1620.15	1584.80	1561.40	1526.05	1502.65
AMBUJACEM	261.83	255.98	253.22	250.13	247.37	244.28
ASIANPAINT	829.55	804.65	791.40	779.75	766.50	754.85
AXISBANK	591.55	566.40	556.40	541.25	531.25	516.10
BAJAJ-AUTO	2090.30	2048.30	2032.60	2006.30	1990.60	1964.30
BANKBARODA	175.22	167.52	164.23	159.82	156.53	152.12
BHARTIARTL	450.83	417.43	396.97	384.03	363.57	350.63
BHEL	254.22	243.67	238.23	233.12	227.68	222.57
BPCL	810.78	782.53	766.07	754.28	737.82	726.03
CAIRN	240.52	229.42	222.43	218.32	211.33	207.22
CIPLA	740.33	718.53	706.27	696.73	684.47	674.93
COALINDIA	365.72	357.67	352.83	349.62	344.78	341.57
DRREDDY	3552.90	3478.20	3446.80	3403.50	3372.10	3328.80
GAIL	399.72	388.92	384.08	378.12	373.28	367.32
GRASIM	3687.32	3628.32	3598.63	3569.32	3539.63	3510.32
HCLTECH	1069.78	1021.68	992.27	973.58	944.17	925.48
HDFC	1356.15	1314.60	1288.65	1273.05	1247.10	1231.50
HDFCBANK	1046.33	1030.88	1022.77	1015.43	1007.32	999.98
HEROMOTOCO	2681.38	2629.38	2602.77	2577.38	2550.77	2525.38
HINDALCO	141.62	137.22	135.58	132.82	131.18	128.42
HINDUNILVR	900.95	879.00	865.15	857.05	843.20	835.10
ICICIBANK	328.90	320.95	317.75	313.00	309.80	305.05
IDEA	217.02	196.07	184.18	175.12	163.23	154.17
IDFC	183.28	174.53	171.32	165.78	162.57	157.03
INDUSINDBK	946.25	909.65	895.20	873.05	858.60	836.45
INFY	2320.02	2258.32	2230.23	2196.62	2168.53	2134.92
ITC	339.58	329.43	323.47	319.28	313.32	309.13
KOTAKBANK	1396.22	1347.92	1323.53	1299.62	1275.23	1251.32
LT	1755.65	1712.05	1694.90	1668.45	1651.30	1624.85
LUPIN	2044.77	2004.27	1979.53	1963.77	1939.03	1923.27
M&M	1254.00	1221.30	1204.90	1188.60	1172.20	1155.90
MARUTI	3740.10	3665.95	3638.00	3591.80	3563.85	3517.65
NMDC	132.53	128.83	127.02	125.13	123.32	121.43
NTPC	151.55	148.40	147.00	145.25	143.85	142.10
ONGC	318.80	311.85	308.40	304.90	301.45	297.95
PNB	160.67	153.52	150.13	146.37	142.98	139.22
POWERGRID	150.13	147.38	146.07	144.63	143.32	141.88
RELIANCE	883.15	849.60	830.65	816.05	797.10	782.50
SBIN	279.42	270.47	267.03	261.52	258.08	252.57
SSLT	208.35	201.70	199.25	195.05	192.60	188.40
SUNPHARMA	1097.18	1057.73	1034.47	1018.28	995.02	978.83
TATAMOTORS	567.40	548.75	542.05	530.10	523.40	511.45
TATAPOWER	81.18	78.23	76.57	75.28	73.62	72.33
TATASTEEL	331.52	323.37	319.23	315.22	311.08	307.07
TCS	2665.87	2598.07	2556.43	2530.27	2488.63	2462.47
TECHM	693.57	671.17	658.53	648.77	636.13	626.37
ULTRACEMCO	2897.18	2845.48	2823.67	2793.78	2771.97	2742.08
WIPRO	686.87	653.82	632.98	620.77	599.93	587.72
YESBANK	884.67	845.87	830.93	807.07	792.13	768.27



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ) wef March 31, 2015

NSE Circular Ref.No.: 310/2015:- Ranbaxy Laboratories Limited (RANBAXY) will be suspended from trading w.e.f. April 6, 2015 (i.e. closing hours of trading on April 1, 2015) due to Scheme of Amalgamation with SUNPHARMA.

NSE Circular Ref.No.: 316/2015:- Change in Name of the Company - Indiabulls Securities Limited to Indiabulls Ventures Limited. Symbol will change from IBSEC to IBVENTURES wef April 1, 2015

NSE Circular Ref.No.: 320/2015:- Listing of Equity Shares of Zen Technologies Limited- ZENTEC (New Listing) wef March 30, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SBBJ	30-Mar-15	Dividend	14.3
KSERASERA	30-Mar-15	Face Value Split From Rs 10 To Re 1	
FAGBEARING	30-Mar-15	Dividend	7.5
KSBPUMPS	30-Mar-15	Annual General Meeting / Dividend	5.5
POLARIS	30-Mar-15	Dividend	5
MERCK	30-Mar-15	Annual General Meeting / Dividend	6
TATAMTRDVR	6-Apr-15	Rights 6:109 @ Premium Rs.269/- Per Share	
TATAMOTORS	6-Apr-15	Rights 6:109 @ Premium Rs. 448/- Per Share	
COLPAL	8-Apr-15	Dividend	
UNITEDTEA	8-Apr-15	Dividend	1
SKFINDIA	8-Apr-15	Annual General Meeting / Dividend	2.5
ADVANTA	9-Apr-15	Annual General Meeting	
BIOCON	9-Apr-15	Dividend	5
CLNINDIA	10-Apr-15	Annual General Meeting	
SANOFI	16-Apr-15	Annual General Meeting / Dividend	35
VESUVIUS	27-Apr-15	Annual General Meeting / Dividend	6
ABB	28-Apr-15	Annual General Meeting / Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting / Dividend	1.5
ITDCM	5-May-15	Annual General Meeting	
CASTROLIND	6-May-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1168/\$1141 & Resistance = \$1231/\$1257.
- Crude oil range->\$55 to \$45.
- U.S. Stocks Fluctuate as Tech Slump Offsets Health-Care Gains:- U.S. stocks fluctuated, after a four-day losing streak, as declines in technology and energy shares offset gains in biotechnology companies before Federal Reserve Chair Janet Yellen speaks on monetary policy. The U.S. economy expanded at 2.2 percent annualized pace in the fourth quarter, led by the biggest gain in consumer spending in eight years
- Fed's Fischer Says More Work Needed to Protect Financial System:- Federal Reserve Vice Chairman Stanley Fischer said while the non-bank financial industry appears less vulnerable since the financial crisis, more work must be done to reduce risks in short-term wholesale funding markets.
- Draghi a World-Beater in Moving Markets as ECB Confounds Critics: - Mario Draghi is winning the early rounds of quantitative easing. Just three weeks into his campaign to revive inflation by injecting cash into the economy with bond purchases, the European Central Bank president has gotten the desired trading results.
- U.K. Home-Price Growth Cools to 18-Month Low on 'Subdued' Market:- U.K. house-price growth eased for a seventh month to its lowest level in 1 1/2 years in March as cooling demand caused a "subdued" property market, Nationwide Building Society said.
- Oil falls more than \$2 as Middle East supply fears ease: - Oil prices fell more than \$2 a barrel on Friday as worries receded over the threat of disruptions to Middle East supplies due to Saudi Arabia-led air strikes in Yemen.

TRENDS & OUTLOOK – DATE: 30- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	26026	26310	26600	26855	27136
SILVER (May)	36000	37200	38300	39700	40966

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	375	381	386	390	396
ZINC (Mar)	124.70	127.55	130.30	132.65	136
LEAD (Mar)	109.20	111.75	114.55	117.30	119.10
NICKEL (Mar)	790	813	838	861	883

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2966	3030	3175	3255	3333
NATURAL GAS (Apr)	154	160	168	176	183

DATE TALKS : TODAY'S ECONOMIC DATA :

German Prelim CPI, KOF Economic Barometer, Core PCE Price Index, Personal Spending, Personal Income, Pending Home Sales.



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